

Health History Questionnaire:

☐ Initial ☐ Annual

Name _____ Date of birth _____

Address _____

Local phone number _____ Alternative phone number _____

Gender at Birth: ☐ Male ☐ Female

Race: ☐ African American ☐ Caucasian ☐ Native American ☐ Asian ☐ Other _____

Ethnicity: ☐ Hispanic/Latino ☐ Not Hispanic/Latino ☐ Other _____

Identify As: ☐ Male ☐ Female ☐ Male to Female Transgender ☐ Female to Male Transgender ☐ Non-Conforming Gender

Sexual Orientation: ☐ Asexual ☐ Homosexual ☐ Heterosexual ☐ Bisexual ☐ Other _____

Special Communication Needs: Requires Updating Annually **No Change from Previous year**

Language preference:

If 'yes' to any of the questions below, how can we assist?

Visual impairment

☐ Yes ☐ No

Hearing impairment

☐ Yes ☐ No

Cognitive impairment

☐ Yes ☐ No

Speech impairment

☐ Yes ☐ No

Sensory impairment

☐ Yes ☐ No

Other:

Family History

Relationship	Living Y/N	Age	Major Medical Problems and/or Cause of Death		
Father					
Mother					
Siblings					
Children					
Specifically have any of your relatives had the following conditions					
Condition		Relative		Condition	Relative
<input type="checkbox"/> Mental illness				<input type="checkbox"/> Chemical dependency	
				<input type="checkbox"/> Opioid dependency	

Personal Health History

No Change Since Previous Year ☐

Please check past or current problems or conditions

Condition	Condition
<input type="checkbox"/> Hypertension	<input type="checkbox"/> Seizures
<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Headaches
<input type="checkbox"/> Diabetes	<input type="checkbox"/> Stroke
<input type="checkbox"/> Heart attack or angina	<input type="checkbox"/> Prostate problem
<input type="checkbox"/> Irregular heart rhythm	<input type="checkbox"/> Breast problem
<input type="checkbox"/> Congestive heart failure	<input type="checkbox"/> Urinary tract infections
<input type="checkbox"/> Asthma	<input type="checkbox"/> Osteoarthritis
<input type="checkbox"/> Emphysema or chronic bronchitis	<input type="checkbox"/> Cancer (Please list type)

Previous Surgical Procedures

No Change Since Previous Year ☐

Please check if you have had any of the following

Procedure	Year
<input type="checkbox"/> Heart surgery	
<input type="checkbox"/> Carotid artery surgery	
<input type="checkbox"/> Vascular surgery / stent	
<input type="checkbox"/> Abdominal aneurysm repair	
<input type="checkbox"/> Hysterectomy	
<input type="checkbox"/> Gallbladder removed	
<input type="checkbox"/> Appendix removed	
<input type="checkbox"/> Tonsillectomy	

<input type="checkbox"/> Pneumonia	<input type="checkbox"/> Thyroid problem	<input type="checkbox"/> Joint replacement	
<input type="checkbox"/> Gastroesophageal reflux disease	<input type="checkbox"/> Bleeding disorder	<input type="checkbox"/> Breast cancer surgery	
<input type="checkbox"/> Stomach ulcer	<input type="checkbox"/> Addiction Issues	<input type="checkbox"/> Prostate cancer surgery	
<input type="checkbox"/> Kidney problems	<input type="checkbox"/> Depression or anxiety	<input type="checkbox"/> Hernia	
<input type="checkbox"/> Liver disease/hepatitis	<input type="checkbox"/> Mental Illness	<input type="checkbox"/> Pacemaker	
<input type="checkbox"/> Colon cancer	<input type="checkbox"/> Other (please describe)	<input type="checkbox"/> Other (please describe)	
<input type="checkbox"/> Bowel/digestive problem			

Specialty Providers: Requires Updating Annually	
In order that we can best coordinate your care, please list any medical providers you see outside of this practice and list the year that you last saw them	
<input type="checkbox"/> Eye doctor	<input type="checkbox"/> Nephrologist
<input type="checkbox"/> Cardiologist	<input type="checkbox"/> Psychiatrist
<input type="checkbox"/> Oncologist	<input type="checkbox"/> Allergist
<input type="checkbox"/> Urologist / Gynecologist	<input type="checkbox"/> Vascular
<input type="checkbox"/> Gastroenterologist	<input type="checkbox"/> Pulmonologist
<input type="checkbox"/> Endocrinologist	<input type="checkbox"/> Other
<input type="checkbox"/> No new specialist visits since previous year	

It is very important that you take the medication(s) your health care professional has given you. Please check any of the below

Are you unable to fill your prescription(s) because of the cost ☐ Yes ☐ No

Are you unable to fill your prescriptions because of lack of transportation ☐ Yes ☐ No

Have you ever applied for any pharmacy assistance ☐ Yes ☐ No

Opioid History and Current Usage:		
It is very important that you take the medication(s) your health care professional has given you. Please check any of the below		
Have you ever taken drugs called Opioids (ex: morphine, oxycontin, dilaudid, fentanyl)?	Yes	No
Are you currently taking an Opioid for chronic pain?	Yes	No
Did you utilize non-medication treatments for your pain before taking medication? (Heat/Cold/Physical Therapy/)	Yes	No

Allergies:	
Please list any allergies to medications or foods	

Social History: Annually

Please circle appropriate answers below and provide explanations where appropriate

Marital status: ☐ Single ☐ Married ☐ Divorced ☐ Widowed ☐ Life Partner

Education level: ☐ Did not Graduate ☐ High School ☐ Some College ☐ Bachelor's degree ☐ Master's Degree or Higher

Job concerns: ☐ Stress ☐ Hazardous substances ☐ Heavy lifting ☐ Transportation

How stressful would you rate your current living situation: (Circle number)

Not Very Stressful 0 1 2 3 4 5 6 7 8 9 10 Very Stressful

Do you fear for your safety in your current living situation? ☐ No ☐ Yes If yes, describe below:

Are there financial concerns that affect your ability:

1) to go to the doctor ☐ No ☐ Yes If yes, describe:

2) to obtain food and shelter ☐ No ☐ Yes If yes, describe:

Are there any religious or cultural factors that you would like us to take into account when planning your healthcare?

☐ No ☐ Yes If yes, describe:

Current Health Concerns

Please check problems or conditions that you are CURRENTLY experiencing

<input type="checkbox"/> Chest pain	<input type="checkbox"/> Rectal bleeding	<input type="checkbox"/> Eye pain	<input type="checkbox"/> Nervousness
<input type="checkbox"/> Shortness of breath	<input type="checkbox"/> Black/tarry stools	<input type="checkbox"/> Loss of vision	<input type="checkbox"/> Pain in testicles
<input type="checkbox"/> Wheezing	<input type="checkbox"/> Weight loss	<input type="checkbox"/> Double vision	<input type="checkbox"/> Loss of libido
<input type="checkbox"/> Cough	<input type="checkbox"/> Weight gain	<input type="checkbox"/> Memory loss	<input type="checkbox"/> Impotence
<input type="checkbox"/> Coughing up blood	<input type="checkbox"/> Loss of appetite	<input type="checkbox"/> Ringing in ears	<input type="checkbox"/> Breast pain
<input type="checkbox"/> Sore throat	<input type="checkbox"/> Difficulty swallowing	<input type="checkbox"/> Pain in ears	<input type="checkbox"/> Breast discharge
<input type="checkbox"/> Nasal congestion	<input type="checkbox"/> Diarrhea	<input type="checkbox"/> Nose bleeds	<input type="checkbox"/> Other (please describe below)
<input type="checkbox"/> Irregular heartbeat	<input type="checkbox"/> Constipation	<input type="checkbox"/> Hoarseness	
<input type="checkbox"/> Fast heartbeat	<input type="checkbox"/> Painful urination	<input type="checkbox"/> Easy bleeding	
<input type="checkbox"/> High blood pressure	<input type="checkbox"/> Blood in urine	<input type="checkbox"/> Easy bruising	
<input type="checkbox"/> Low blood pressure	<input type="checkbox"/> Urine frequency	<input type="checkbox"/> Rash	
<input type="checkbox"/> Lightheadedness	<input type="checkbox"/> Decrease in urine flow	<input type="checkbox"/> Changes in mole	Females - Please complete
<input type="checkbox"/> Dizziness/fainting	<input type="checkbox"/> Urine leakage	<input type="checkbox"/> Sore that won't heal	Menstrual flow:
<input type="checkbox"/> Abdominal pain	<input type="checkbox"/> Headache	<input type="checkbox"/> Fatigue/lethargy	<input type="checkbox"/> Reg. <input type="checkbox"/> Irreg. <input type="checkbox"/> Pain/cramps
<input type="checkbox"/> Heartburn	<input type="checkbox"/> Weakness	<input type="checkbox"/> Insomnia	Days of flow ___ Length of cycle ___
<input type="checkbox"/> Indigestion	<input type="checkbox"/> Loss of strength	<input type="checkbox"/> Forgetfulness	1st day of last period
<input type="checkbox"/> Ankle swelling	<input type="checkbox"/> Balance problems	<input type="checkbox"/> Depression	<input type="checkbox"/> Pain or bleeding after sex
<input type="checkbox"/> Nausea	Pain, weakness, or numbness in		Number of pregnancies
<input type="checkbox"/> Vomiting	<input type="checkbox"/> Arms <input type="checkbox"/> Hips <input type="checkbox"/> Back		Miscarriages
<input type="checkbox"/> Vomiting blood	<input type="checkbox"/> Legs <input type="checkbox"/> Neck <input type="checkbox"/> Shoulders		Birth control method
<input type="checkbox"/> Change in bowel habits	<input type="checkbox"/> Hands <input type="checkbox"/> Feet		

It is really important to your provider that you understand the information related to your health. Please rate the following questions on a scale of 1 to 10; 1 being strongly disagree and 10 being strongly agree	
I feel that I have a thorough understanding of the instructions that my doctors and nurses give me about my health	1 2 3 4 5 6 7 8 9 10
I feel that I remember the instructions given to me at my doctor's office when I get home	1 2 3 4 5 6 7 8 9 10
I feel that I have a strong understanding of medical language	1 2 3 4 5 6 7 8 9 10

Health Maintenance:			
Please check whether you have had the following preventive services and enter the year of the service			
Immunizations	Year	Tests	Year
Tetanus vaccine / Tdap <input type="checkbox"/> Yes <input type="checkbox"/> No		Pap smear/pelvic <input type="checkbox"/> Yes <input type="checkbox"/> No	
Pneumonia vaccine <input type="checkbox"/> Yes <input type="checkbox"/> No		Mammogram <input type="checkbox"/> Yes <input type="checkbox"/> No	
Influenza vaccine <input type="checkbox"/> Yes <input type="checkbox"/> No		Bone dexascan <input type="checkbox"/> Yes <input type="checkbox"/> No	
Shingles vaccine <input type="checkbox"/> Yes <input type="checkbox"/> No		Colonoscopy <input type="checkbox"/> Yes <input type="checkbox"/> No	
		Prostate test <input type="checkbox"/> Yes <input type="checkbox"/> No	
Additional Vaccines taken since previous year <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, list vaccine name and date:			

Health Behaviors: Requires Updating Annually for 11 years and older	
Tobacco use: <input type="checkbox"/> Never <input type="checkbox"/> Quit (when)_____ <input type="checkbox"/> Current smoker	
If current smoker how many packs per day for how many years_____	
Alcohol intake: <input type="checkbox"/> No <input type="checkbox"/> Yes If yes how many drinks/how often_____	
Have you or are you currently taking an Opioid medication (ex: morphine, oxycontin, dilaudid, fentanyl)? <input type="checkbox"/> Yes <input type="checkbox"/> No	
If yes, Did you utilize non-medication treatments for your smoke pain before taking medication? (Heat/Cold/Physical Therapy/) <input type="checkbox"/> Yes <input type="checkbox"/> No	
Illicit drug use (including marijuana, cocaine, steroids): <input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current	
If Past or Current drug use describe:	
Exposure to secondhand smoke <input type="checkbox"/> Yes <input type="checkbox"/> No	Wear a seatbelt <input type="checkbox"/> Yes <input type="checkbox"/> No
Eat a diet high in fruits and vegetables <input type="checkbox"/> Yes <input type="checkbox"/> No	See a dentist at least once a year <input type="checkbox"/> Yes <input type="checkbox"/> No
Get 30 minutes of exercise 5 times a week <input type="checkbox"/> Yes <input type="checkbox"/> No	Wear sunscreen <input type="checkbox"/> Yes <input type="checkbox"/> No

Urinary Incontinence Assessment: Requires Updating Annually for 65 years and older				
Do you experience leaking in the following situations:				
lot	Not at all	A little	Sometimes	A
During daily activities (work, household task)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
During physical activities (walking, swimming, or other exercise)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
During recreational activities (movies, hobbies)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
During social activities (going out with friends, family visits)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Fall Risk Screening: Requires Updating Annually for 65 years and older				
In the last 12 months have you fallen?				
<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure		
If yes, how many times?				
<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5+
Were you injured as a result of this fall?				
<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure		

Functional Assessment: Requires Updating Annually for 65 years and older

Do you need assistance in the following areas?				
	Not at all	A little	Sometimes	A lot
Bathing, dressing and grooming	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Daily activities (cooking, cleaning other household tasks)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Walking or driving	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Communicating needs and feelings	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Understanding directions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Keeping appointments, taking medications and performing other medical treatments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
If yes to any of these questions, who helps with these activities?				

Mood Screening: Requires Updating Annually for age 11 and up

A person's mood can have a strong influence on their health status and overall wellbeing. Over the past 2 weeks, how often have you been bothered by any of the following problems?	
Little interest or pleasure in doing things	Feeling down, depressed, or hopeless
<input type="checkbox"/> Not at all	<input type="checkbox"/> Not at all
<input type="checkbox"/> Several days	<input type="checkbox"/> Several days
<input type="checkbox"/> More than half the days	<input type="checkbox"/> More than half the days
<input type="checkbox"/> Nearly every day	<input type="checkbox"/> Nearly every day

Social History: Requires Updating Annually

Please circle appropriate answers below and provide explanations where appropriate	
Job concerns: <input type="checkbox"/> Stress <input type="checkbox"/> Hazardous substances <input type="checkbox"/> Heavy lifting <input type="checkbox"/> Transportation How stressful would you rate your job situation: (Circle number) <div style="display: flex; justify-content: space-between;"> Not Very Stressful 0 1 2 3 4 5 6 7 8 9 10 Very Stressful </div>	
Have you had CHANGE in Marital Status: <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, describe below: How stressful would you rate your current living situation? <div style="display: flex; justify-content: space-between;"> Not Very Stressful 0 1 2 3 4 5 6 7 8 9 10 Very Stressful </div>	
Do you fear for your safety in your current living situation? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, describe below: Are there financial concerns that affect your ability: 1) to go to the doctor <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, describe: 2) to obtain food and shelter <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, describe: Are there any religious or cultural factors that you would like us to consider when planning your healthcare? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, describe:	
Advance Care Planning:	
Do currently have, or would you like information on, any of the following items	
Living Will:	/ Yes / No
Durable Power of Attorney:	/ Yes / No
DNR Order:	/ Yes / No
Other:	

Patient Signature: _____ Date: _____

Provider Reviewed: _____ Date: _____

